CONTROL SYSTEM INTEROPERABILITY AN EXTREME CASE:

Merging DOOCS and TINE

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Interoperability ?

- With commercial packages ...
- Wrapping/Binding non-native interfaces ?
 - e.g. How to interface EPICS with LabView ?
 - or MatLab, Python, Perl, Root, etc.
 - Just ask COSYLAB to do it ?
 - Use the *interoperability tools* that come with the package.
 - Java + JNI
 - .NET + System.Runtime.InteropServices
 - MatLab + MEX interface
 - LabView + external library support
 - etc.
- Go native ?
 - e.g. **STARS** has a native Perl interface.
 - Most have a native java interface.
 - Not always practical !



Interoperability ?

- With other control system frameworks ...
 - "We love our EPICS and they love their TANGO ..."
 - What to do?
- Gateways or translation layers that 'trade data'.
 - o epics2tango, tango2epics ...
- Assume as given:
 - control system frameworks manage interoperability to commercial software.
- Concentrate on:
 - o interoperability **between** the control system frameworks !
- Why worry about this?

Motivation

- Warring factions within a single institute or project !
 - And those at the top who want results ...
 - (But this never happens, right?)
- Experiments, Test Equipment from other institutes
 - Sudden deadlines to get something new into the system ...
 - Recent example at DESY:
 - OLYMPUS experiment brought some detector software from MIT with EPICS interface.
 - Immediate integration with the rest of the control system via epics2tine.

Motivation

- Include useful features of another system
 - o e.g. **STARS**
 - excellent system for beamline control
 - use **STARS-TINE** bridge for multicasting BEAM parameters to the 70 end stations at Photon Factory in **KEK**.
- Major Release upgrades
 e.g. TACO and TANGO
- And if you're not 100% EPICS
 - o you'll probably have to interoperate with it.

DOOCS / TINE

• Both are *mature* control systems

- Primarily in use at DESY
- o But used at other institutes and industry as well
- (No, the entire rest of the control-system world does NOT use either EPICS or TANGO).

• TINE:

- An ISOLDE spin-off (CERN ~1991)
- Transport is socket based

• DOOCS:

- Early collaboration with **TACO** (~1995)
- o Transport is **SunRPC** based
- ALL accelerator control at DESY is either TINE or DOOCS.
 - Additional motivation to have seamless interoperation.
 - (Yes, you will find EPICS in cryogenics and infrastructure and TANGO at the HASYLAB beamlines).
- Strategies for interoperability ...

How best to 'trade data'?

- System A (oranges) and System B (apples).
- Have to deal with apples and oranges one way or another!
 - Translate System A request into System B language:
 - Translate System **B** response back to System **A** language:

1. Apple to Orange 'gateways'

- lives as an external process
- 2. Apple to Orange 'plugs'
 - live on 'Orange' clients
- 3. Apple to Orange 'translators'
 - live on 'Apple' servers



→

Translation Layer

Method 1 (gateway)

- Requires setting up an extra process for each target server.
- Connectivity problems harder to trace ?
- Least invasive

Method 2 (client-side plugs)

- o Popular: JCOP, cdev, abeans, CSS, jddd, ACOP, ...
- Available features depend on target server !
 - e.g. asking a server to multicast data would only work on a TINE server!

?

A

Method 3 (server-side translator)

- Most invasive
 - New software (new risks) on critical server components.
- Best method for merging ALL control system features.

Frameworks Models

- Brief Review:
- 1: Database Model
 - o EPICS, VISTA (i.e. VSystem not the OS)
 - o 'get', 'set', 'monitor' elements in a database.

• 2: Device Server Model

- o TANGO, DOOCS, ACS, STARS, TINE
- Server offers methods to a collection of 'devices' at some location.

• 3: Property Server Model

- o **STARS, TINE**
- Server is a service with properties, which can have keywords.

How to map e.g. model 1 to model 2 and vice versa ?

DOOCS/TINE Merger

- Uses server-side translation ! (Method 3)
 All TINE features available to a DOOCS server !
- DOOCS device servers maps perfectly into TINE device servers and vice versa!
- TINE property servers present a browsing issue with some DOOCS utilities.

• Straightforward to deal with !

?

Server-side Translation

DOOCS DAQ protocol

- independent issue
- does not impact the DOOCS/TINE merger
- DOOCS transport based on SunRPC
 - Synchronous polling and scalability problems ?
 - Aside:
 - TACO later (post-DOOCS collaboration) introduced inverted SunRPC client-servers to accommodate asynchronous transfer.
 - TACO + SunRPC gave way to TANGO + CORBA
 - **DOOCS**: Make use of **TINE** from the merger

• TINE:

- Asynchronous transfer
- QoS steering (UDP, TCP, Multicast)
- Contract coercion

Contract Coercion

- "Joe the Programmer" is driving the data flow
 - The ability to do things efficiently (e.g. asynchronous updates on event) does **NOT** mean application programmers will do it this way!
 - Synchronous calls are easy to understand and program !
- Panel builders (jddd, MEDM, ...) designed to be simple.
 - Optimized and efficient transport is **NOT** simple !
 - How is "Joe the Programmer" using the panel builder?
- What does your MatLab interface look like?
 - Note: Yes, you can do callbacks in MatLab !
- e.g.
 - Try synchronously polling all 300 BPMs individually at 10 Hz within some client application and then run the application on 10 different stations !

A Server takes control of its Clients

TINE: Contract Coercion in the transport protocol

Example: doing 1 thing for 1 effective client instead of 600 things for 10

Client	Server
-Give me property "Pressure" for pump "OL146.2"	-No! You'll have to monitor this !
- Ok then, monitor "Pressure" for pump "OL146.2"	-No! You'll have to monitor the entire MCA (look for index 17)
- Ok then, monitor "Pressure" for all pumps	- Ok, but I'm going to multicast it!
- Ok then, I'll listen for the multicast	

Let the Merger Begin ...

Step 1: request-response mapping

- Data type mapping
 - primitives exist in both frameworks
 - compound data types must ALL map !
 - o e.g. NAME-FLOAT-INT32 as an atomic data type
 - TINE offers user-defined data types (structures)
 - o DOOCS doesn't
 - DOOCS -> TINE not a problem
 - TINE -> DOOCS ?
 - structure fields are accessible !

• Dispatch mapping

- client is calling property P, is sending type T1, wants type T2, access = A
- can now use TINE scheduling in DOOCS !
- Error/Status code mapping
 - Status = 0 is always 'success'
 - But: can send data with status (e.g. here's the data, but it's not calibrated)

DOOCS/TINE Merger

Step 2: transport mapping

- client Side API
 - should support asynchronous communication
 - can disguise asynchronous listeners with a synchronous façade.
 - asynchronous API should be rich enough to support ALL features
 - e.g. How to launch an asynchronous data link but WAIT for the initial callback ?

Is that it? Are we done?

• With a gateway you might even be done at Step 1!

DOOCS/TINE Merger

 We're done when a random TINE or DOOCS server passes the Duck Test using a random TINE or DOOCS control system utility.

> "If it looks like a duck, swims like a duck, and quacks like a duck, then it probably is a duck"

• i.e. A kind of 'Turing Test'.

DOOCS/TINE Merger Step 3: central Service and Utilities

- o Naming
- Archiving
- o **Alarm**
- o Security
- Remote Management



o etc.

DOOCS/TINE Merger

DOOCS Naming

- /facility/server/location/property
- Equipment Name Server (ENS) provides facility and server(s)
- **No** separate subsystem identification.
 - Subsystem is usually applied to the facility.
 - Server "Modulator" in "FLASH.RF" instead of "FLASH"
- o Strict OO Device Server model
 - locations have properties
- Meta Properties not principally distinguished from Properties
 - "P" is on the same footing as "P.EGU" or "P.HIST"

TINE Naming

- /context/server/device/property
- Equipment Name Server (ENS) provides context and server(s)
- Separate subsystem identification! (not part of name space)
- OO Device Server model
 - devices have properties
- o Or Property Server model
 - properties have keywords
- Meta Properties are distinguished from Properties
 - "P" is NOT on the same footing as "P.EGU" or "P.HIST"

DOOCS/TINE Naming

X DOOCS Communication and Plot Utility (Vers. API 5.10.23, DDD 2.2.73) duval@McsMcMini1 TTF2.RF KLY.ADC ACC1 Facility Device Location Property Description AMCSCOPE VMEKLY2, SVR . TTF2.VAC NAME = location@STRING 'RPCtest' Utility: TTF2.RF KLY.ADC VMEKLY2.SHM STS.ERROR pending error status@BOOL Ŧ TTF2.DIAG KLY.INTERLOCK KLY2 STS.NEWERROR new error detected@BOOL TTF2.DAO ACC1 KLY.PLC STS.ERBORMASK disable new error@BOOL TTF2.EXP Mod39.PulseData KLY2.1 STS.ONLINE device on-line status@BOOL SET.ONLINE command to set on-line@INT ERROR general error code Sorting 🗌 All Locations reconnect) ERROR.STR error as string@A_USTR List all Locs/Props -> File) INT Format : 🔽 dec Show File) Plot =) READ -> File Read - O X Java Instant Client Res File Options Data Transfer Monitor Options Debug Options Help Ser Device Context Device Subsystem PETRA DIAG Stock Proprties Meta Properties = oł Device Server Device Property Device Name BPM BPM SWR 13 Orbit.X Data Size Data Type Timeout SA X position 227 FLOAT 100 ¥ Read /PETRA/BPM/BPM SWR 13 Orbit.X @ 15:29:29.334 system stamp: 4344049, user stamp: 0 Poll 3e6 2.5e6 Draw Mode 2e6 SimpleHistogram 1.5e6 Decimal 1e6 E 5e5 Autoscale Log Scale -5e5 History -1e6 1.5e6 Suggest Decorations -2e6 Suggest Draw Mode BPM_SWR_13 BPM NOR 52 BPM_SL_68 Input Pane Settings: UDP, Timer | Suppress Ouery Properties

TINE 'Instant Client' :

DOOCS

Analogous to TANGO + jive EPICS + ?

• DOOCS

- Independent DAQ system
 - can also tag 'events'.
- Local archiving of specific (configured) properties
- Record = single channel
- Accessible via "<P>.HIST" meta-property
- No sampling raster
- o Thumbnails available
 - fast access of general information over long time intervals

TINE

- o Central Event Archive
 - Local archiving of specific (configured) properties
 - Record = single channel or multi-channel arrays !
 - Accessible via "<P>.HIST" meta-property
 - Sampling raster configurable
 - Automatic raster for optical zooming
 - "points of interest" insert peaks and valleys.
 - **Central archiving** of specific properties
 - Many possible filters



TINE Archive Viewer

Optical or Digital Zooming, Trends and Snapshots, Movies, Correlations, FFT, Fits, etc.



15:57:55: Array data for channel 'PETRA/HISTORY/WL038/Vac.lonPumps.Pressure' loaded.



DOOCS/TINE Alarms

DOOCS Alarms

- o Devices have alarms
- o **5** severity levels
- o Push system
- Alarms have an status/error string
- Also set TINE Alarm on the server side
 - error string -> alarm data

TINE Alarms

- o Devices have alarms
- o 15 severity levels
 - 4 principal categories
- o Pull system
- Alarms have data (up to 64 bytes)
- Also push DOOCS Alarm at the Central Alarm Server.

DOOCS/TINE Alarms

DOOCS Alarm / Info Display :

	DOOCS Alarin a	and into server Display,	version 3.11 23.03.11	
Menu View Help				
Device Tree: Filter OFF	Pending Errors:			
Device Tree	Location Pr	Property Time	Severity	Message
► 🗃 TTE2.SYSTEM	TTF2.DIAG/BEAMPOW EF	RROR 16:42:28,757	27.11.2012 🦛	no beam
	TTF2.MAGNETS/ERRO ER	RROR 16:38:36,634	27.11.2012	IST differs from SOLL too much!
	TTF2.MAGNETS/ERRO ER	RROR 16:38:24,984	27.11.2012	IST differs from SOLL too much!
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TTF2.DIAG	TTF2.MAGNETS/ERRO EF	RROR 16:38:13,018	27.11.2012	IST differs from SOLL too much!
TTF2.VAC	TTF2.MAGNETS/ERRO EF	RROR 16:38:13,018	27.11.2012	IST differs from SOLL too much!
TTF2.MAGNETS	TTF2.MAGNETS/ERRO EF	RROR 16:38:08,878	27.11.2012	IST differs from SOLL too much!
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	TTF2.MAGNETS/ERRO ER	RROR 16:38:04,612	27.11.2012	IST differs from SOLL too much!
	TTF2.MAGNETS/ERRO EF	RROR 16:38:03,795	27.11.2012	IST differs from SOLL too much!
▶ 1 ITF2.CRATE	TTF2.MAGNETS/ERRO ER	RROR 16:38:03,385	27.11.2012	IST differs from SOLL too much!
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🕨 🏹 TTF.RF	TTF2.FEL/TIMER/VME EF	RROR 14:18:52,864	27.11.2012 🛶	unavailable server
► 🗃 LAB VAC	LAB.VAC/PIRANI_VALV EF	RROR 14:06:29,459	27.11.2012 🛶	Valve undef., 0x8C00
	LAB.VAC/PIRANI_VALV EF	RROR 14:06:29,409	27.11.2012 🛶	Valve undef., 0x8C00
	TTF2.SYSTEM/VMEHO EF	RROR 08:41:54,657	27.11.2012 🥠	stopped trying after 4 restarts
► 🧕 TIF.SYSTEM	TTF.RF/TIMER/FPGA7 EF	RROR 14:57:52,732	26.11.2012 🥠	NO CLOCK ON BOARD 0
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DOOCS/TINE Alarms

TINE Alarm Viewer:

A Alarm Viewer: REGAE	anto llolo	au (17)	A			- 19 C			X
	GAE								
Fatal			Frror		Warn	ing	Alarm Disp	lay	
6			0		2		b) ● Live ⊂	Arc	hive
Tue Nov 27 17:09:02	Warning Seve	erity >=	0 Selected/Total No.	of A	larms: 8/8 Active Ala	arms Only (1 Disabled)			
Magnets	0	0 0) Beam Dun	۱p	000	System	0	0	0
Ref. Magn	ets 0	0 0) Feedback		000	Hardware	0	0	0
RF	0	0 0) Timing	Timing		Services	0	0	0
Vacuum	16	0 2	0 2 Diagnostics		000	Alarm Serve	r 0	0	0
Kicker/Sep	otum 0	0 0	0 Collimator	S	000	Archive Serv	ver 0	0	0
Transfer	0	0 0)			Infrastructure	ə 0	0	0
System Vacuum Vacuum Vacuum Vacuum Vacuum Vacuum Vacuum Vacuum Vacuum	Device Nan SEK.TESTB1 SEK.TESTB2 2CATH.H DDC BC1 EXP DET SEK.TESTA2	ne	Message TPG Fehler TPG Fehler Schieber geschlossen Schieber geschlossen Schieber geschlossen Schieber geschlossen Schieber geschlossen TPG Druckschwelle ueber	Sev 8 15 15 15 15 15 15 15	Alarm Descriptor Oscillating Data Changed Oscillating Data Changed Heartbeat Oscillating Heartbeat Oscillating Heartbeat Oscillating Heartbeat Oscillating Heartbeat Oscillating Heartbeat Oscillating	Alarm Time ▼ 17:08:57.000 - Nov 27 CE 17:08:57.000 - Nov 27 CE 17:04:00.000 - Nov 27 CE 16:53:22.000 - Nov 27 CE	Dur. T 27.2 hr T 27.2 hr T 27.1 hr	ation	
17:09:01: Alarms loaded.									

DOOCS/TINE Security

• DOOCS Security

- o Open READ
- WRITE (set) calls must pass security !
- Server Level or Property Level
- o UNIX style
 - **gid**, **uid** of the caller determines access rights
- Non-UNIX systems
 - Locate caller 'user name' in a nis (Idap) database to ascertain gid, uid.

• TINE Security

- o Open READ (default)
 - Can configure 'exclusive' READ
- WRITE (set) calls must pass security !
- Server level, property level or device level.
- Compare user name and address of caller to the configured ACL tables.
- Can acquire an Access Lock

• DOOCS

- Process watchdog
 - Unix-like or windows
- Special DOOCS server
- Monitors process statistics
- (re)starts missing server processes
- Allows remote stop and start

TINE

- Process watchdog
 - Different solutions for
 - o Unix-like
 - Windows
 - o VxWorks
 - o DOS
- Monitors process statistics
- (re)starts missing server processes.
- Allows remote stop and start.

					O O commonFCT_CODE_117.xml REGAE/ACCLXRGS03B.WATCH/SVR
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DOOCS	2 * Int Linux ver	el(R) Core(TM)2 Duo CPU E8400 299	97.000 MHz, 5978.53 bogomips Imer) (acc version 4.4.3 (libuntu	₄ 5.90	
Watchdo)g nline	0 errors		offline 0	Program: 406 406 110. <
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	NET	ok	W: 16.78 kb/s Set Offline IB: 9.01E4	eth0 P	Last Start Times: 2012-10-12 09:10:56 2012-07-17 13:14:58 2012-07-27 16:14:14:33 2012-07-27 16:14:14:33 2012-07-27 16:14:14:33 Server Statistics Kill Server
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	FS.EXPORT	ok	Set Offline		/doocs/acckrgs03b/server/doocs start p3gp_server /doocs/acckrgs03b/server/p3gp_server/p3gp_server.PID
	CAREPEATER		FREE: 1.46E5 MB		[Counts] 1.0e+05
	SVR.WATCHDOG	OK	CPU: 0.00E0 %	0 errors	1.0e+04
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	P	ok	CPU: 3.80 %	0 errors	100-
	SVR.HFGP	ok	CPU: 1.80 %	0 errors	
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TINE FEC Remote Panel :

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16:39:45: Normal	Dos Unix Vx										
	16:39:45: Normal										

TINE: attachfec /REGAE/VAC.ION_PUMP (a native DOOCS server !)

e /REGAE/VAC.ION_PUMP Activity	_ 0	x
help <	. () 3 () 4	4
<pre>> > > > > > CLIENT ADDRESS PROTOCOL CONTRACTS >(0) FECADMIN 131.169.153.213:8061 UDP 2 >(1) FECADMIN 131.169.153.203:8060 UDP 2 >(2) REGAEDEV 131.169.153.203:8060 UDP 6 >(3) FECADMIN 131.169.153.213:8055 UDP 1 >(4) FECADMIN 131.169.153.213:8057 UDP 1 >(4) FECADMIN 131.169.153.203:8064 UDP 12 > > > CONTRACT POLL TO > >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>></pre>		•
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Culture Shock

• DOOCS

- o Generally use jddd panels
 - Simple clients with display widgets
- o MatLab, etc.
- No explicit multi-channel support
 - But heavy reliance on wildcards and filters.
- No user-defined structures (hard to attach to a widget)
- Names tend to be
 - ALL **uppercase** with underscores
 - e.g. "PROPERTY_ONE"

TINE

- Generally use rich clients (java, .NET)
 - RAD tools (ACOP beans)
- MatLab, etc.
- o Explicit multi-channel support
 - Can also use wildcards
 and filters
- User-defined structures are popular with some developers !
- o Names tend to be
 - camel case
 - e.g. "PropertyOne"

jddd Applications



acopbeans Applications



DOOCS/TINE Merger

In the field:

- o **FLASH**
 - DOOCS culture with notable TINE servers (e.g. magnets)
- o **PETRA**
 - TINE culture with notable DOOCS servers (e.g. vacuum)
- o **REGAE**
 - Many native **DOOCS** and **TINE** servers all speaking TINE
 - Many jddd panels and acopbeans rich clients.
 - Many MatLab applications
 - Generally smooth operations for the past half-year.
- o XFEL
 - To be: DOOCS centric with DOOCS and TINE servers all speaking TINE
 Ourrently gaining experience via REGAE
 - Similar mix of jddd, rich clients, MatLab as in REGAE (?)
 - Heavy use of DOOCS DAQ
 - We'll see how it goes

DOOCS/TINE Merger

Status •

- response-request translation ~98 % complete Ο
- services mapping : ~80 % complete \bigcirc
- culture shock: \bigcirc
 - Although most all 'features' are mapped, those in one 'world' often remain unknown and unused the other 'world'. ?
 - Can sometimes battle different 'mindsets' with contract coercion. can trap synchronous polling of individual channels, etc.
 - ? There are still sometimes 'gateways' that are created for no other • purpose than to bridge cultural differences. ?
- Components still carry a 'brand name' (and probably always will) 0
- Strive for a non-zero sum game (WIN-WIN!)



http://doocs.desy.de http://tine.desy.de



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